

**ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND
KEY INFORMATION MEMORANDUM (KIM) OF EDELWEISS FIXED MATURITY PLAN – SERIES 40**

Pursuant to SEBI Circular no. SEBI/HO/IMD/DF2/CIR/P/2016/42 dated March 18, 2016, the following disclosures have been added / amended in the SID and/or KIM, as applicable, of Edelweiss Fixed Maturity Plan – Series 40 (“the Scheme”):

1. Name of the Fund Manager and Tenure of Managing the Scheme:

Name of the Fund Manager & Age	Educational Qualification	Experience	Other Schemes Managed
Mr. Gautam Kaul Age: 38 Years (Managing the Scheme since May 2, 2017)	MBA from Pune University	He has over 15 years of experience in fixed income market including 11 years in the mutual fund industry. Prior to joining Edelweiss AMC, he was associated as Fund Manager with IDBI Asset Management Limited from March 2010 to December 2016 and with Invesco Asset Management (India) Pvt. Ltd from November 2006 to February 2010.	Fund Manager: <ul style="list-style-type: none"> ➤ Edelweiss Liquid Fund ➤ Edelweiss Treasury Fund ➤ Edelweiss Short Term Income Fund ➤ Edelweiss Fixed Maturity Plan – Series 14 ➤ Edelweiss Fixed Maturity Plan – Series 20 ➤ Edelweiss Fixed Maturity Plan – Series 35 ➤ Edelweiss Fixed Maturity Plan – Series 38 ➤ Edelweiss Income Fund – Series 501 ➤ Edelweiss Fixed Maturity Plan – Series 502 ➤ Edelweiss Fixed Maturity Plan – Series 41 ➤ Edelweiss ASEAN Equity Off-shore Fund ➤ Edelweiss Emerging Markets Opportunities Equity Offshore Fund ➤ Edelweiss Europe Dynamic Equity Offshore Fund ➤ Edelweiss US Value Equity Offshore Fund ➤ Edelweiss Greater China Equity Off-Shore Fund
Mr. Swayam Mangwani Age: 27 Years (Managing the Scheme since November 26, 2016)	Bachelor in Commerce from Mumbai University and is a Chartered Financial Analyst – US (Level 1)	He has more than 5 years of work experience in the Fixed Income segment. Prior to joining Edelweiss AMC, he was associated with ICICI Securities Limited as a Product Manager – Fixed Income. He has also been associated with RR Investors Capital Services Ltd., dealing in Fixed Income securities.	Co-Fund Manager : <ul style="list-style-type: none"> ➤ Edelweiss ASEAN Equity Off-shore Fund ➤ Edelweiss Emerging Markets Opportunities Equity Offshore Fund ➤ Edelweiss Europe Dynamic Equity Offshore Fund ➤ Edelweiss US Value Equity Offshore Fund ➤ Edelweiss Greater China Equity OffShore Fund ➤ Edelweiss Fixed Maturity Plan – Series 14 ➤ Edelweiss Fixed Maturity Plan – Series 20 ➤ Edelweiss Fixed Maturity Plan – Series 35 ➤ Edelweiss Fixed Maturity Plan – Series 38 ➤ Edelweiss Income Fund – Series 501 ➤ Edelweiss Fixed Maturity Plan – Series 502 ➤ Edelweiss Fixed Maturity Plan – Series 41 Assistant Fund Manager : <ul style="list-style-type: none"> ➤ Edelweiss Bond Fund ➤ Edelweiss Liquid Fund ➤ Edelweiss Banking and PSU Debt Fund ➤ Edelweiss Corporate Debt Opportunities Fund

			<ul style="list-style-type: none"> ➤ Edelweiss Government Securities Fund ➤ Edelweiss Short Term Income Fund ➤ Edelweiss Treasury Fund
--	--	--	---

2. Portfolio of the Scheme as on May 31, 2017:

Scheme Portfolio Holding (Top 10 Holdings) as on May 31, 2017

Sr. No.	Issuer Name	% to Net Asset
1	Clearing Corporation of India Ltd. (CBLO)	58.02%
2	Edelweiss Financial Services Ltd.	19.29%
3	Power Finance Corporation Ltd.	14.61%
4	Rural Electrification Corporation Ltd.	6.57%
5	Other Receivables	1.50%

Link to the Scheme's latest monthly portfolio holding: <http://edelweissmf.com/StatutoryDisclosures/monthly-portfolio.aspx>

Sector Allocation as on May 31, 2017

Sr. No.	Name of the Sector	% to Net Assets
1	CBLO	58.02%
2	FINANCE	40.48%
3	Other Receivables	1.50%
	TOTAL	100.00%

Portfolio Turnover Ratio: N.A.

3. Aggregate investment in the Scheme as on May 31, 2017 under the following categories:

Category	Aggregate Investment (in Rs.)
i. AMC's Board of Directors	Nil
ii. Concerned Scheme's Fund Manager(s)	Nil
iii. Other key managerial personnel	Nil

4. Illustration of impact of expense ratio on Scheme's returns:

Particulars		
Units	a	5,00,00,000.00
Face value (in Rs.)	b	10.00
Unit Capital (in Rs.)	c=a*b	50,00,00,000.00
Portfolio at Cost (in Rs.)	d	50,00,00,000.00
Income on Investment (assumed rate 8.00% p.a.)	e	1,09,589.04
Total Portfolio value	f= d+e	50,01,09,589.04
NAV before charging expense ratio (In Rs. Per unit)	g=f/a	10.0022
Expense at per unit level (assumed expense ratio 2.25% p.a.)	h	0.0006
NAV after charging expense ratio (In Rs. Per unit)	l=g-h	10.0016
Returns p.a. without expense ratio for 1 day	J	8.00%
Returns p.a. with expense ratio for 1 day	k	5.75%
Difference in returns p.a.	l=j-k	2.25%

The above mentioned changes shall override the conflicting provisions, if any, and shall form an integral part of the Scheme Information Document / Key Information Memorandum of the Scheme of the Fund as amended from time to time. All other terms and conditions of the Scheme will remain unchanged.

For Edelweiss Asset Management Limited
(Investment Manager to Edelweiss Mutual Fund)

Sd/-

Radhika Gupta

Chief Executive Officer

Place: Mumbai

Date: June 28, 2017

For more information please contact:

Edelweiss Asset Management Limited (Investment Manager to Edelweiss Mutual Fund)

CIN: U65991MH2007PLC173409

Registered Office: Edelweiss House, Off C.S.T Road, Kalina, Mumbai – 400098

Corporate Office: Tower 3, Wing B, Ground Floor, Kohinoor City Mall, Kohinoor City, Kiroli Road, Kurla (W), Mumbai-400070, Maharashtra.

Tel No :- 022 4097 9900/ 4097 9821, Toll Free No. 1800 425 0090 (MTNL/BSNL), Non Toll Free No. +91 40 23001181

Fax: 022 4097 9878, Website: www.edelweissmf.com

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.
