



Identifying the legends of tomorrow.

Edelweiss Mid and Small Cap Fund

An open ended equity growth scheme focusing primarily on small and mid sized companies. Endeavours to invest in promising small-cap and mid-cap companies, which have potential to become outperformers and create wealth.



Why Mid and Small caps?

- Ability to grow into large caps of tomorrow
- Historically, they have outperformed large cap by 86% over ten years* (in absolute terms)
- Opportunity to invest in new/emerging sector

* It represents the difference between the performance of Nifty Free Float Midcap 100 Index and Nifty 50 Index over 10 years i.e from May 31, 2007 till May 31, 2017. Closing values of respective indices used for calculation purpose. (Source - www.nseindia.com and internal)



Investment Strategy

- Investing beyond top 100 stocks / companies by market cap
- Bottom-up approach: Cherry picking the right stock by doing in depth analysis for wealth creation
- Identifying companies with -
 - Strong growth potential
 - Strong earnings potential
 - Strong product offering





Why should you invest?

- Experts do the job of selecting the right stocks for you based on various research and analysis
- Long term capital appreciation



Who should invest?

- Investors who wants to invest in equities and participate in India Growth Story
- Investors looking for good quality mid and small cap portfolio
- Investing for long term goals

Scheme Details

Fund Manager



Mr. Harshad Patwardhan

Experience: 23 years

Managing the scheme since 26-Dec-2007



MINIMUM INITIAL INVESTMENT

₹5000/- per application & in multiples of ₹1/-thereafter



INCEPTION DATE

Regular Plan: 26-Dec-2007



BENCHMARK

Nifty Free Float Midcap 100



EXIT LOAD

- If the Units are redeemed/switched out on or before 12 months from the date of allotment – 1.00%
- If the Units are redeemed/ switched out after 12 months from the date of allotment – Nil

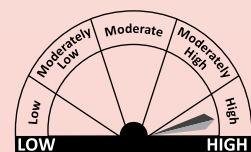
Edelweiss Mid and Small Cap Fund is suitable for investors who are seeking*:

- Long term capital growth
- Investments predominantly in equity and equity related securities focused on smaller companies (generally, the universe will be the companies constituting the bottom fourth by way of market capitalization of stocks listed on the National Stock Exchange or Bombay Stock Exchange.) ^

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

^ The Fund Manager may from time to time include other equity and equity related securities outside the universe to achieve optimal portfolio construction

Riskometer



Investors understand that their principal will be at High risk



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