

Growth Engines of Today and Tomorrow



Edelweiss Large & Mid Cap Fund

An open-ended equity scheme that aims to invest in a diversified portfolio of large-cap stocks that endeavours to offer stability and mid-cap stocks that have the potential to demonstrate rapid growth.



Investment Strategy



Exposure to Large & Medium sized companies:

The scheme aims to invest in shares of both large-cap as well as mid-cap companies, thereby giving investors the stability of market leaders and the potential to reap alpha from tomorrow's leaders.



Growth at Reasonable Price:

The scheme aims to use a combination of growth and value investment styles.



An All-Weather Fund:

By creating exposure across the large-cap and mid-cap segment, the scheme seeks to deliver reasonable returns across market cycles





Key Benefits

- **Multiple sources of alpha:** Aims to invest in mid and large-cap stocks across sectors, thus creating exposure to a diverse set of investable companies.
- **Harnessing value:** The fund aims to select companies that exhibit strong growth potential that are currently available at compelling valuations.
- **Growth and Stability:** The large-cap companies in the portfolio endeavours to provide stability while the mid-cap companies will help deliver superior growth.



Who should invest?

- Investors looking to explore opportunities in the large-cap and mid-cap segments
- Investors seeking long term growth
- Investors looking to build diversified portfolios

Scheme Details



MINIMUM INITIAL INVESTMENT

₹5000/- per application & in multiples of ₹1/- thereafter



INCEPTION DATE

14-June-2007



BENCHMARK

S&P BSE 200 TR Index



EXIT LOAD

- If the Units are redeemed / switched out on or before 12 months from the date of allotment – 1.00%
- If the Units are redeemed / switched out after 12 months from the date of allotment – NIL

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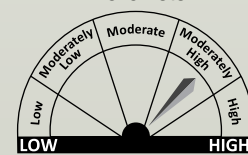
An open ended equity scheme investing in both large cap and mid cap stocks.

This product is suitable for investors who are seeking*:

- Long-term capital growth
- Investments predominantly in equity and equity related securities of large and mid cap companies

* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Riskometer



Investors understand that their principal will be at Moderately High risk



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