



Edelweiss  
Ideas create, values protect

MUTUAL  
FUND

# Identifying the legends of tomorrow

## Edelweiss Mid Cap Fund

(Formerly known as Edelweiss Mid and Small Cap Fund)

An open ended equity scheme predominantly investing in mid cap stocks which have potential to become outperformers and create wealth.



### Why Mid Caps?

- Ability to grow into large caps of tomorrow
- Historically, they have outperformed large cap by 8.32% over five years\* (in CAGR basis)
- Opportunity to invest in new/emerging sector

\* It represents the difference between the performance of Nifty Free Float Midcap 100 Index and Nifty 50 Index over 5 years i.e from April 01, 2013 till March 21, 2018. Closing values of respective indices used for calculation purpose. (Source - [www.nseindia.com](http://www.nseindia.com) and internal)



### Investment Strategy

- Invest in good quality companies
- Bottom-up approach: Cherry picking the right stock by doing in depth analysis for wealth creation
- Identifying companies with -
  - Strong growth potential
  - Strong earnings potential
  - Strong product offering





## Why should you invest?

- Experts do the job of selecting the right stocks for you based on various research and analysis
- Long term capital appreciation



## Who should invest?

- Investors who want to invest in equities and participate in India Growth Story
- Investors looking for good quality mid cap portfolio
- Investing for long term goals

## Scheme Details

### Fund Manager



Mr. Harshad Patwardhan

Experience: 23 years

Managing the scheme since 26-Dec-2007



#### MINIMUM INITIAL INVESTMENT

₹5000/- per application & in multiples of ₹1/-thereafter



#### INCEPTION DATE

Regular Plan: 26-Dec-2007



#### BENCHMARK

Nifty Free Float Midcap  
100 TR Index



#### EXIT LOAD

- If the Units are redeemed/switched out on or before 12 months from the date of allotment – 1.00%
- If the Units are redeemed/ switched out after 12 months from the date of allotment – Nil

### Edelweiss Mid Cap Fund

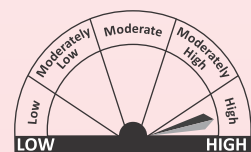
An open ended equity scheme predominantly investing in mid cap stocks.

#### This product is suitable for investors who are seeking\*:

- Long term capital growth
- Investments predominantly in equity and equity related securities of mid cap companies

\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

### Riskometer



Investors understand that their principal will be at High risk



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