

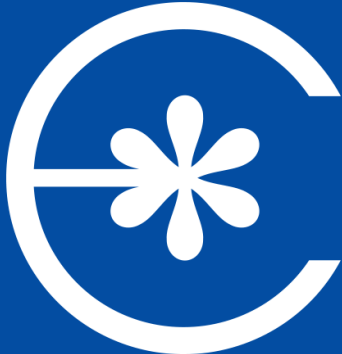


Corporate Profile

Edelweiss Asset Management Limited



Know Us



About us

We have set aspiration to become top 10 AMC by 2025. In last three years, our journey towards our goal has started.



Over
11.08 lakh
Folios



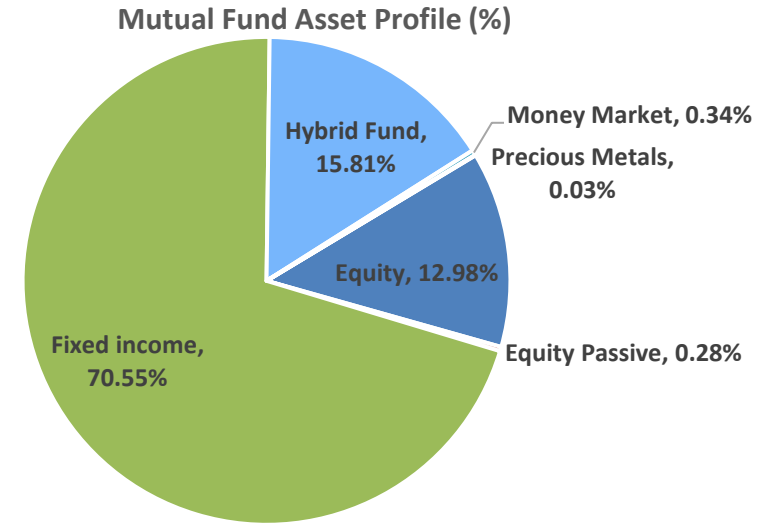
Over
218
Employees



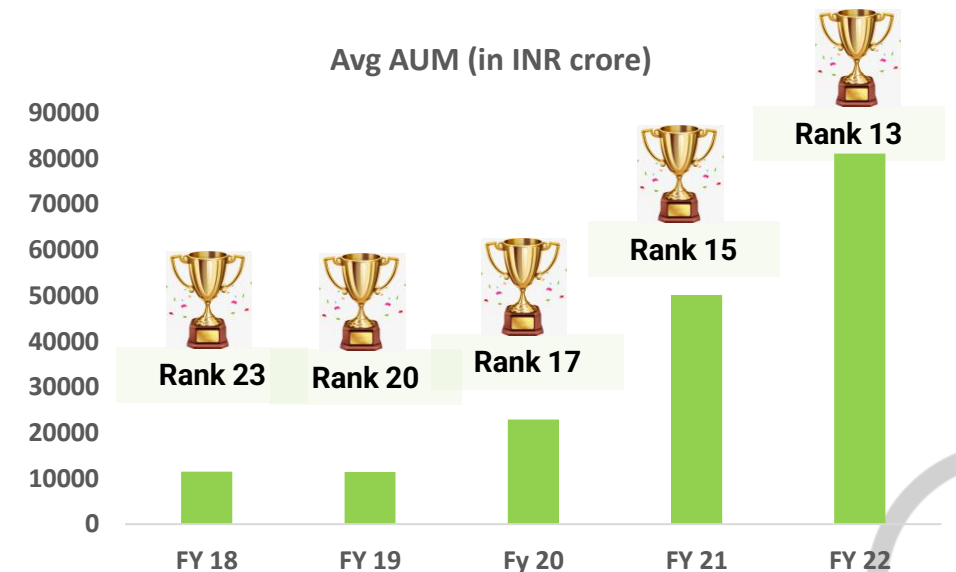
Over
25
Branches



AUM
94,247 cr.



- * Awarded the mandate for India's first corporate bond ETF, Bharat Bond – A Govt. of India initiative
- * Largest player managing passives Debt funds in India.
- * First AMC to bring MSCI – world's leading index provider- to the Indian market
- * Launched India's first Target Maturity Index Fund



About Edelweiss Group

25 years old financial services conglomerate with a diverse and robust platform spanning across multiple segments



Clients
5 Mn+



Employees
8500+



Offices
300+

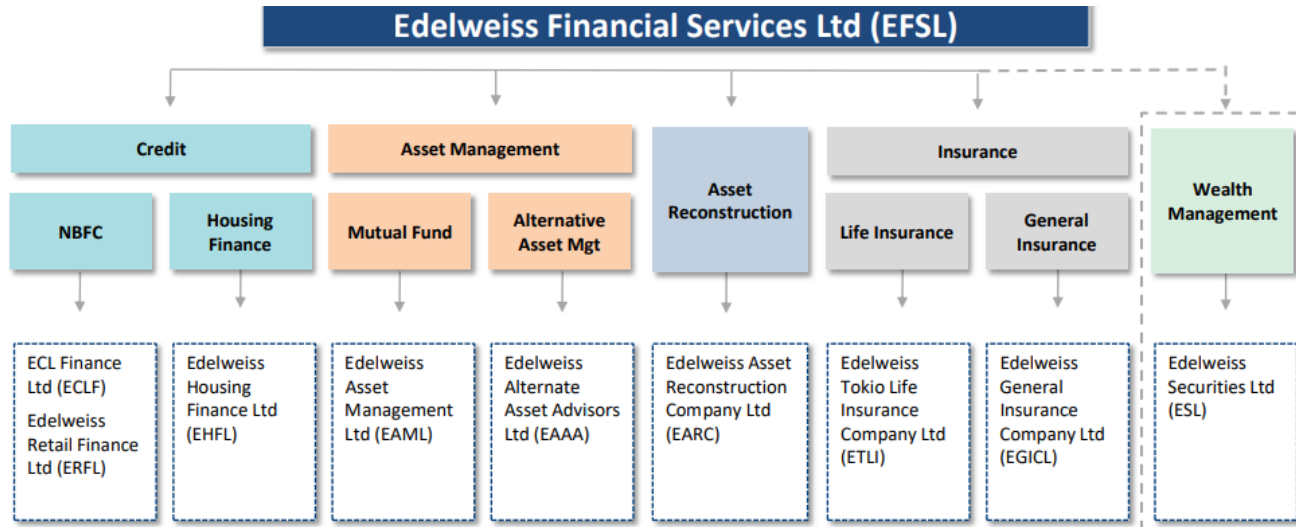


Customer assets
INR 3,90,200 Cr



Net worth
8,419 Cr

At Edelweiss, we have, over the years, built a vibrant diversified business model which relies on multiple income vectors.



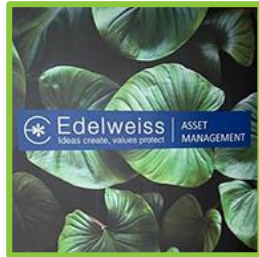
Strategic Partners

Asset Reconstruction	CDPQ
Insurance	TOKIO MARINE INSURANCE GROUP
Credit	CDPQ
Wealth Management	PAG

Our story

Investing is about finding someone you trust to solve your problems. We exist to find solutions for you.

2009



Youngest kid on the AMC block

2014



Acquired Forefront Capital, India's first domestic hedge fund

2016



Acquired JP Morgan AMC's India business, quadrupling in size

2019



Awarded the mandate for India's first corporate bond ETF, Bharat Bond – A Govt. of India initiative

2020



First AMC to bring MSCI – world's leading index provider- to the Indian market

2021



Launched India's first Target Maturity Index Fund

2021



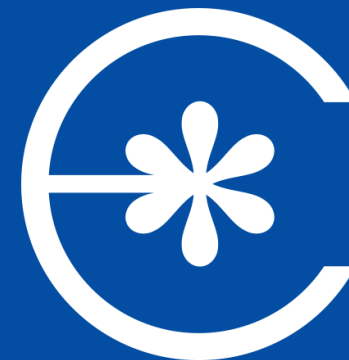
We manage Rs 50,109 Cr assets for our investors

2022



We manage 94,247 crs* assets for our investors

Our Investment capabilities



Investment team & capabilities

Strong experienced 22 member investment team



300+ Active Stock Coverage



23+ Sectors



Multi Asset Experience
Equity, Fixed Income,
Private Equity, Long-Short



Forensic analysis to
avoid investment
pitfalls

	No of Staff	Average no of years in Industry
CIO- Equity	1	22
CIO-Fixed Income	1	24
CIO- AIF	1	16
Fund Managers-Mutual Fund	9	8
Fund Managers- PMS/AIF	5	7
Research Analysts	4	4
Dealer- Equity/AIF/PMS	4	8
Risk control- Head of Risk	2	14

Our solutions

Your investment needs are unique. Take your time to understand our products, what we hold, what you can gain and what could possibly go wrong



Equity Funds

Equity investments to grow your money over the long term



Hybrid Funds

A mix of equity and debt in one product to provide growth with less downside



Debt Funds

Debt investments for regular income and stability across multiple periods



International Funds

Equity investments that participate in global stocks and themes



Passive Debt Funds

Investments that give you returns in line with the underlying index at lower cost



Passive Equity Funds

Investments that give you returns in line with the underlying index at lower cost



AIF Cat III

Investments that give you risk adjusted returns across risk-reward spectrum



AIF CAT II

Investments that participate in mid-stage private equities deals in India



IRISH ICAV UCITS

Advisor for Irish ICAV which invests in Indian strategies

List of schemes



Equity Funds

Edelweiss Large cap Fund

Edelweiss Large and Midcap Fund

Edelweiss Flexi Cap Fund

Edelweiss Recently Listed IPO Fund

Edelweiss Long Term Equity Fund (Tax Saving)

Edelweiss Small Cap Fund

Edelweiss Mid Cap Fund

Edelweiss Recently Listed IPO Fund

Edelweiss Focused Equity Fund

Offshore Funds

Edelweiss ASEAN Equity Off-shore Fund

Edelweiss Europe Dynamic Equity Off-shore Fund

Edelweiss Emerging Markets Opportunities Equity Off-shore Fund

Edelweiss Greater China Equity Off-shore Fund

Edelweiss US Value Equity Off-shore fund

Debt Funds

Edelweiss Banking & PSU Debt Fund

Edelweiss Money Market Fund

Edelweiss Liquid Fund

Edelweiss Overnight Fund

Edelweiss Government Securities Fund

Passive Debt Funds

BHARAT Bond ETF - April 2023

BHARAT Bond ETF - April 2025

BHARAT Bond ETF - April 2030

BHARAT Bond ETF - April 2031

BHARAT Bond ETF - April 2032

Edelweiss CRISIL PSU Plus SDL 50:50 Oct 2025 Index Fund

Edelweiss NIFTY PSU Bond Plus SDL Index Fund - 2026

Edelweiss Nifty PSU Bond Plus SDL Apr 2027 50:50 Index Fund

Edelweiss CRISIL IBX 50:50 Gilt Plus SDL June 2027 Index Fund

Edelweiss CRISIL IBX 50:50 Gilt Plus SDL Sep 2028 Index Fund

Edelweiss CRISIL IBX 50:50 Gilt Plus SDL Sep 2028 Index Fund

Passive Equity Funds

Edelweiss Nifty 50 Index Fund

Edelweiss Nifty 100 Quality 30 Index Fund

Edelweiss Nifty LargeMidcap 250 Index Fund

Edelweiss Nifty Next 50 Index Fund

Edelweiss Nifty Midcap 150 Momentum 50 Index Fund

Edelweiss Nifty Small Cap 250 Index Fund

Edelweiss MSCI India Domestic & World Healthcare 45 Index Fund

Hybrid Funds and Precious Metals

Edelweiss Balanced Advantage Fund

Edelweiss Equity Savings Fund

Edelweiss Aggressive Hybrid Fund

Edelweiss Arbitrage Fund

Edelweiss Gold and Silver ETF FOF

Alternatives and PMS

Edelweiss Alternative Equity Scheme

Edelweiss Consumer Trends Fund

Edelweiss Catalyst Opportunities Fund

Edelweiss Focused Mid & Small Cap Portfolio

Edelweiss Discovery Fund - Series 1 (CAT II)

Investment framework - Equity

Our **FAIR** investment framework helps in identifying Robust and clean businesses available at acceptable price and also keeps us informed on their ESG standings



F

Forensics

Use forensic framework to check accounting quality, board governance standards and ownership background

A

Acceptable Price

Focus on reasonably priced businesses with medium term earnings power rather than short term and be value/ growth agnostic

E

ESG Informed

Be informed on ESG factors for businesses that we like to invest and its impact on the environment and humans at large

R

Robustness

Pick well managed businesses having scalable opportunities and superior return on capital employed

Our Investment process

Listed Universe

Quantitative Screening

(1) 5 yr average ROIC > 10% (2) Current year Sales, EBITDA, PAT > 5 yr. average Sales, EBITDA, PAT. (3) Revenue growth > Av. Sector growth

Filter

Robust businesses

Fundamental Framework

Be ESG **I**nformed

Analyse quality using

Forensics

ESG Framework

Forensic Analysis Framework

Attractive Investment Value =
Static Investment Value + Dynamic Investment Value

Arrive at

Acceptable price

Risk management at each level of investment process

Risk management is core to our strategy at each level of investment process

Investment
Process



Idea Generation/
Research



Portfolio Construction/
Monitoring



Trading

Risk
Management

- * Quality
- * Corp. Governance
- * Price
- * Liquidity

- * Reg. Guidelines
- * Sell Discipline
- * Portfolio Risk
- * Residual Macro Bets

- * Best Price Monitoring
- * Liquidity Monitoring

Investment framework – Fixed Income



We manage your money with a **CLEAR** process and philosophy.



Manage
Credit risk



Ensure
Liquidity



Ensure synergy with
Edelweiss Principles



Actively manage
funds care and in line
with the investment
mandate



Maintain the
perfect balance
between Risk and
Reward

Our Investment pillars



Detailed and extensive research is very important while investing money in fixed income.
Our investment mantra spells this out.



Macro Analysis

We take an overall view of growth of the country, read elements like interest rates and inflation. This helps us decide which maturity segment of the fixed income market has a better reward for risk at the moment.



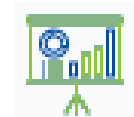
Asset Allocation

We diversify to reduce risk and manage liquidity smartly to meet liquidity needs of our investors even during the most difficult market conditions.



Valuation Analysis

We study the trend of interest rate movements and the credit quality of the bonds to identify where the value lies.



Portfolio Monitoring

We stick to our investment philosophy in a disciplined manner and constantly monitor our investments to identify and correct any deviations. We also learn from our mistakes and keep revisiting our investment process.

Investment framework – AIF CAT III



Manage multiple Long only and Long – Short strategies

Provides unique source of diversification beyond traditional long only strategies

Follow Core-satellite structure with the flexibility to allocate capital between strategies

**Satellite:
Event Based
Transactions
(Short Term)**

*Provides Shorter Term
return consistency*

**A Unique Core Satellite
Approach to Equity Investing**

**Core :
Fundamental Long
Equities***
*Long Term
long equity strategy
provides long term equity
participation*

**Satellite:
Shorts & Hedges
(Short Term)**

*Provides downside
protection in falling
markets and additional
alpha*

Investment framework – AIF CAT II



Strategy that invests in mid-stage private equity deals in India

Sector agnostic approach with positive bias towards new-economy businesses

Focus on companies with strong unit economics and clear path to profitability

Quality

Back high-quality management teams. Checks for strong corporate governance

High Growth

Businesses that are on a strong growth trajectory and have large addressable markets

Low Failure Risk

Proven product market fit, established customer base and unit economics.

Our key people

Radhika Gupta – MD & CEO

Radhika has more than 15 years of global asset management experience. She started her career with global giants McKinsey and AQR Capital, and then moved to India to start Forefront Capital Management, India's first registered domestic hedge fund. She joined Edelweiss Group, after the acquisition of Forefront, scaling up the hedge fund business and also leading two asset management acquisitions – JP Morgan and Ambit Capital. She became the CEO of the mutual fund business in 2017, and is now building Edelweiss AMC into a bold, solution-oriented and customer obsessed asset manager.

Radhika currently serves on the board of AMFI and Young Presidents Organization (Mumbai). She has been named by Economics Times as 40 Under 40, by Business Today and Fortune as one of the Most Powerful Women in Business, and as a Top Voice for LinkedIn.



Mr. Trideep Bhattacharya- Chief Investment Officer (CIO) – Equities

Two decades of experience in Equity investing across Indian and Global markets.

PGDBM in Finance from SP Jain Institute of Management & Research, Mumbai and B.Tech in Electrical Engineering from IIT, Kharagpur



Mr. Dhawal Dalal- Chief Investment Officer (CIO) – Fixed Income

26 years of experience with MBA from University of Dallas (USA)

Joined Edelweiss Asset Management Limited in the year 2016. He is responsible for the overall growth of fixed income assets through a healthy mix of retail and institutional clients.



Mr. Nalin Moniz – Chief Investment Officer (CIO) – Alternative Equities

With decade and a half of financial experience, Nalin leads the research and portfolio management for the alternative equity funds across AIF, PMS and offshore platforms in addition to being the fund manager for the Edelweiss Alternative Equity Scheme.

Graduate of the Jerome Fisher Program in Management and Technology from the University of Pennsylvania (USA); with joint degrees in Economics from the Wharton School & Computer Science Engineering from the Moore School

Our value proposition



Why Us: Value proposition



Group Advantage

- *25 years old financial services brand
- *Experience in diverse segments – Wealth Management, Asset Management, Investment Banking, ARC, Credit and Insurance
- *Strong connect with corporate India and access to management of large conglomerates
- *Strategic international partners – CDPQ (ARC & Credit), Tokio Marine (Insurance), PAG (Wealth management)

Asset Management Experience

- *12+ years experience in managing money across asset classes
- *Multi-asset experience – Equity, Fixed Income, Private Equity, Long-short, Hybrids
- *Largest player in Passive Fixed Income strategies
- *Asset manager for Government of India to manage Debt ETF – BHARAT Bond ETF
- *Global partnerships with JP Morgan Funds and MSCI for exposure to international investment strategies

Investment and Risk management

- *Experienced 22-member investment team across investment verticals
- *Robust investment frameworks to deliver better risk adjusted returns
- *Independent and experienced risk management team for ensuring risk monitoring and governance

Customer Centricity & innovation

- *Launched innovative products in Indian market
- *1st Target Maturity Fixed Income ETF
- *1st Index Fund in India based on MSCI index
- *1st MF which invests in IPO Markets in India
- *1st Technology focused fund in partnership with JP Morgan as partner
- *Timely and transparent disclosures. Monthly and quarterly updates from FM on portfolio strategies
- *Robust back-end processes to handle real time transactions with near-zero error rate

Disclaimer



This document is for information purposes and private circulation only and is not an offer to sell or a solicitation to buy any mutual fund / AIF units securities or to have business relations with Sponsor/ AMC/ Trustee Company and its associates or Edelweiss Mutual Fund / Edelweiss AIF in any jurisdiction where it is unlawful to make such an offer or solicitation The schemes of Edelweiss Mutual Fund / Edelweiss AIF have not been registered in any country outside India This information is being offered only to residents of India and is presently not available to foreign residents, where the services cannot be offered without prior regulatory compliance The information provided herewith is not intended for distribution to or use by any person or entity in any jurisdiction or country where such distribution or use is contrary to law or regulation It shall be the sole responsibility of foreign residents to verify whether the services can be accessed and utilised in their respective jurisdictions These views alone are not sufficient and should not be used for the development or implementation of an investment strategy All opinions, figures and estimates included in this document (unless as specified in the document) are as of this date and are subject to change without notice It should not be construed as investment advice to any party Neither Sponsor/ AMC/ Trustee Company and its associates nor Edelweiss Mutual Fund / Edelweiss AIF or any person connected with it, accepts any liability arising from the use of this information Utmost care has been exercised while preparing the document, and Sponsor/ AMC/ Trustee Company and its associates or Edelweiss Mutual Fund / Edelweiss AIF does not warrant the completeness or accuracy of the information and disclaims all liabilities, losses and damages arising out of the use of this information The recipient of this material should rely on their investigations and take their own professional advice Investment decisions of the AMC may not always be profitable Investment in securities are subject to market risk, please read the offer documents carefully before investing.

Mutual fund investments are subject to markets risks, read all scheme related documents carefully.

Please click [here](#) for the Fund Riskometer details

