

Edelweiss Mutual Fund launches Multi Cap Fund

Aims to invest in the best of India's Proven Leaders, Emerging Giants & Rising Champions

Key Highlights:

- India is entering into one of its best decades of prosperity creating multiple opportunities across market caps
- Edelweiss Multi Cap Fund will invest min 25% in each market cap segment to capture India's true potential
- Multi cap funds have a structural advantage over other categories in delivering alpha

Mumbai, October 04, 2023: [Edelweiss Mutual Fund](#), one of India's fastest-growing AMCs has announced the launch of Edelweiss Multi Cap Fund, an open-ended equity scheme investing across large cap, mid cap, small cap stocks. The new fund offer of the scheme will open for subscription on 4th October and close on 18th October 2023.

The primary objective of Edelweiss Multi Cap Fund is to generate long-term capital appreciation by investing in a diversified portfolio of equity & equity-related instruments across large cap, mid cap, and small cap stocks. The scheme will be benchmarked against NIFTY 500 Multicap 50:25:25 Index TRI.

Our FAIR investment framework helps in identifying robust and clean businesses available at acceptable prices without being biased toward either value or growth investing styles. The company will use its forensic framework and prioritize reasonably priced businesses with medium-term earnings potential. The investment approach will remain style-agnostic, focusing on well-managed companies with scalable opportunities and superior return on capital employed, aiming for sustained long-term returns.

"India is set to embrace a promising decade of growth, driven by a dynamic and affluent young demographic, a thriving digital economy, improving exports, infrastructure enhancements, and improved credit accessibility. We believe that our experience in successfully managing mid- and small-cap strategies over the last 15 years through bottom-up stock picking will prove to be an edge while managing a multi-cap fund, which has a higher tilt towards this segment," said Radhika Gupta, MD & CEO of [Edelweiss Mutual Fund](#).





She further adds, *we have always been careful when launching NFOs and try to align with market conditions that are good for investors and can deliver value to them. Our last two equity NFOs, in the Focused and Small cap categories, have reasonably good returns for investors since their launch.*

The fund will invest in equity and equity-related instruments, allocating a minimum of 25 per cent and a maximum of 50 per cent to each large-cap, mid-cap, and small-cap categories. The total allocation in equity and equity-related instruments, encompassing all three types, will be between 75 per cent and 100 per cent.

About [Edelweiss Mutual Fund](#)

Edelweiss is one of the fastest growing AMCs with investment solutions ranging across equities, hybrid, fixed income, and alternatives in India. It offers a robust platform to a diversified client base across domestic and global geographies. The fund suite is designed to offer investment solutions to investors with different needs. Edelweiss AMC has world-class knowledge platforms to provide its partners and investors access to information and insights. For more information please visit: www.edelweissmf.com

Edelweiss MF Social media handles:

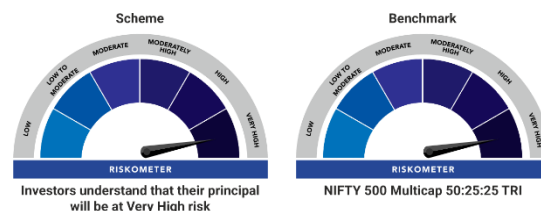
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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY

Edelweiss Multi Cap Fund is suitable for investors who are seeking*:

- Long term capital appreciation
- Investment in equity and equity related instruments across large, mid and small cap stocks

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

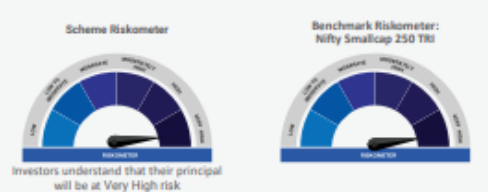


Edelweiss Small Cap Fund

This product is suitable for investors who are seeking*:

- Long Term Capital Appreciation Growth
- Investments predominantly in equity and equity related securities of small cap companies.

*Investors should consult their financial adviser if in doubt about whether the product is suitable for them.

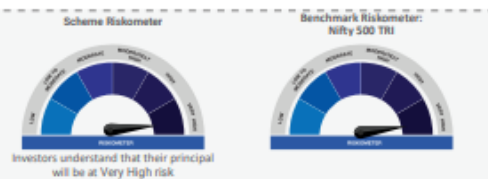


Edelweiss Focused Equity Fund

This product is suitable for investors who are seeking*:

- Long Term Capital appreciation.
- I To generate income by investing in equity and equity related instruments and derivative segment of upto 30 companies.

*Investors should consult their financial adviser if in doubt about whether the product is suitable for them.



About Edelweiss Group

The Edelweiss Group is one of India's leading diversified financial services companies, providing a broad range of financial products and services to a substantial and diversified client base that includes corporations, institutions and individuals. Edelweiss' products and services span multiple asset classes and consumer segments across domestic and global geographies. The group's research driven approach and proven history of innovation has enabled it to foster strong relationships across all client segments. Its businesses include NBFC, Housing Finance, Asset Management, Asset Reconstruction, Life Insurance, General Insurance. Edelweiss group has presence across all major cities in India.

Edelweiss Financial Services trades under the symbols NSE: EDELWEISS, BSE: 532922, Reuters: EDEL.NS and EDEL.BO and Bloomberg: EDEL IS and EDEL IB. To learn more about the Edelweiss Group, please visit www.edelweissfin.com

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