

Edelweiss Mutual Fund Launches Capital Markets & Insurance ETF: Capitalising on Mega Trend in Investing

The New Fund Offer (NFO) is open for subscription from December 10 to 24, 2024

Key Highlights:

- **First ETF in India that capitalises on the mega trend in financialisation of savings into capital markets and insurance**
- **The theme capitalises on the growth trinity of Youth, Digital, and Prosperity in India, which is set to drive the penetration of mutual funds, equities, and insurance**
- **The number of listed players in this theme is set for significant expansion—an opportunity to capitalise on this thriving segment**

Mumbai, December 10, 2024 – [Edelweiss Mutual Fund / Asset Management Company Ltd](#) (EMF / EAMC) today announced the launch of its 'Edelweiss BSE Capital Markets & Insurance Exchange Traded Fund (ETF)'. This innovative, open-ended exchange-traded scheme is designed to replicate and track the BSE Capital Markets & Insurance Total Return Index. The ETF, the first of its kind in India, aims to capitalise on the mega trend of investing and wealth creation combined with insurance sector. The New Fund Offer (NFO) will be open for subscription from December 10 to 24, 2024.

Radhika Gupta, MD & CEO, Edelweiss Mutual Fund, said, "At Edelweiss, we believe in identifying and capitalising on mega trends through innovative product offerings. With this vision, we are excited to launch an innovative ETF that captures the mega trend of the financialisation of savings by Indians. This ETF is the first in a series of thematic ETFs we plan to roll out in the coming months, each designed to capture key mega trends driving India's growth story as it moves towards becoming Viksit Bharat by 2047. The ETF market is at an inflection point, and we aim to be at the forefront of this evolution, offering investors products that are not only innovative but also meaningful for wealth creation and diversification."

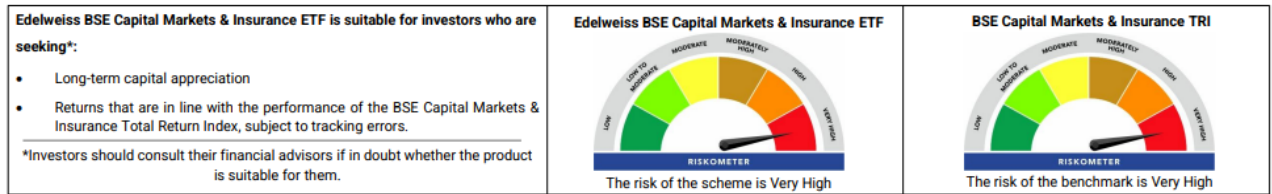
EAM believes that India's capital markets and insurance sectors have witnessed significant growth during FY 2023-24 & seeks to capture the momentum with its BSE Capital Markets & Insurance ETF. The fund's diversified portfolio is divided between capital markets (47.21%) & insurance (52.79%). The portfolio comprises capital market firms, life insurance, general insurance, & distributors of financial products. Notable constituents include HDFC AMC, Angel One, Multi Commodity Exchange Of India (MCX), Anand Rathi Wealth, SBI Life Insurance, ICICI Lombard, and ICICI Securities. All the stocks constituting the ETF will be a part of the BSE 500 Index. The maximum constituents are capped at 30. The eligible stocks will be ranked basis their average 6-Month daily float-adjusted market capitalisation figures. The ETF will be reconstituted semi-annually in June & December & rebalanced quarterly for optimal performance.

About [Edelweiss Mutual Fund](#)

Edelweiss is one of the fastest growing AMCs with investment solutions ranging across equities, Factor Investing, and fixed income in India. It offers a robust platform to a diversified client base across domestic and global geographies. The fund suite is designed to offer investment solutions to investors with different needs. Edelweiss AMC has world-class knowledge platforms to provide its partners and investors access to information and insights. For more information visit: www.edelweissmf.com

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Riskometer



Mutual Fund investments are subject to market risks, read all scheme-related documents carefully.

About Edelweiss Financial Services

The Edelweiss Group is one of India's leading diversified financial services companies, providing a broad range of financial products and services to a substantial and diversified client base that includes corporations, institutions and individuals. Edelweiss' products and services span multiple asset classes and consumer segments across domestic and global geographies. The group's research driven approach and proven history of innovation has enabled it to foster strong relationships across all client segments. Its businesses include NBFC, Housing Finance, Asset Management, Asset Reconstruction, Life Insurance, General Insurance. Edelweiss group has presence across all major cities in India.

Edelweiss Financial Services trades under the symbols NSE: EDELWEISS, BSE: 532922, Reuters: EDEL.NS and EDEL.BO and Bloomberg: EDEL IS and EDEL IB. To learn more about the Edelweiss Group, please visit www.edelweissfin.com

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