SPECIAL FEATURES - CANCELLATION FORM



Sponsor: Edelweiss Financial Services Limited | Trustee Company: Edelweiss Trusteeship Company Limited | Investment Manager: Edelweiss Asset Management Limited Edelweiss Mutual Fund, 801, 802 & 803, 8th Floor, Windsor, Off C.S.T. Road, Kalina, Santacruz (E), Mumbai 400098, Maharashtra.

| | Folio No. (For Existing Unit Holders) | | |
|---------------------------|---|--|--|
| | Sole / 1st Unit Holder | | |
| 2 | NORMAL/COMBO/MULTI GOAL/POWER SIP CANCELLATION R | EQUEST | |
| | I would like to cancel my SIP/SIP's with the below details: SIP C | ombo SIP 🔄 MultiGoal SIP 🔄 Power SIP | |
| | Scheme 1 Edelweiss | Plan: Option: Amount: ₹ | |
| | Scheme 2 Edelweiss | Plan: Option: Amount: ₹ | |
| | Scheme 3 Edelweiss | Plan: Option: Amount: ₹ | |
| | With SIP Date: D D SIP Frequency: Daily Weekly | Monthly Fortnightly Quarterly | |
| | I wish to cancel above mentioned SIP/SIP's from the ensuring month. | I M Y Y | |
| | DEBIT BANK DETAILS/OTM | | |
| | Investors Bank Name* | Account No* | |
| | OTM Number: | | |
| | Please Note: (Cancellation request must be submitted 10 days in adv | ance from the next SIP due date.) | |
| | * All the above fields are mandatory otherwise request will be liable | for rejection. | |
| 3 | STP/POWER STP CANCELLATION REQUEST | | |
| | I / We wish to discontinue my Systematic Transfer Plan (STP) for the belo | | |
| | From Scheme: | Plan: Option: | |
| | To Scheme: | Plan: Option: | |
| | | Quarterly STP Installment Amount: ₹ | |
| | I/We request you to cancel/stop my STP / Power STP from the d | | |
| | Please Note: (Separate forms to be used, if you want to cancel both ST next STP due date.) | P and Power STP. STP cancellation request must be submitted 10 days in advance | |
| 4 | SWP CANCELLATION REQUEST | | |
| | I / We wish to discontinue my Systematic Withdrawal Plan (SWP) for the | below given details: | |
| | Scheme: | Plan: Option: | |
| | SWP Frequency: Monthly Quarterly | SWP Installment Amount: ₹ | |
| | I/We request you to cancel/stop my SWP from the date: \square \square \square \square \square | Y Y Y Y | |
| | Please Note: (SWP cancellation request must be submitted 10 days in a | dvance from the next SWP due date.) | |
| 5 | RETIREMENT PLAN CANCELLATION REQUEST (Please tick (\checkmark) and | y one option below) | |
| | | Plan with effect from M M Y Y | |
| | registered. | | |
| | I/We wish to discontinue my SIP's registered under the facility of Edelweiss Retirement Plan with the below details. SIP Frequency: Monthly Quarterly | | |
| | Please Note: The SIP cancellation request must be submitted 10 days prior to the next SIP installment date. | | |
| | DEBIT BANK DETAILS/OTM | | |
| | Investors Bank Name* | Account No* | |
| | OTM Number: | * All the fields are n | |
| 6 | SIGNATURE/S AS PER MODE OF HOLDING IN THE FOLIO | | |
| | | | |
| | | | |
| | First Unit Holder / Guardian / POA / Authorised Signatory Second Ur | it Holder / Authorised Signatory Third Unit Holder / Authorised Signator | |
| | | | |
| | | | |
| CE | PECIAL FEATURES CANCELLATION FORM - Ac | | |
| | be filled in by the investor | Ideas create, values protect Fl | |
| To | is is to acknowledge that : ncellation [Please ✓] □ Normal/Combo/Multigoal SIP □ | SWP STP Power SIP/STP Receipt Date and Time | |
| To Thi | | Retirement SIP | |
| To Thi | Retirement Facility | | |
| To Thi Car | m received from Unitholder's | Name | |
| To I Thi Car For | rm received from Unitholder's | ation of documents) | |