SPECIAL FEATURES - CANCELLATION FORM



Sponsor: Edelweiss Financial Services Limited | Trustee Company: Edelweiss Trusteeship Company Limited | Investment Manager: Edelweiss Asset Management Limited Edelweiss Mutual Fund, 801, 802 & 803, 8th Floor, Windsor, Off C.S.T. Road, Kalina, Santacruz (E), Mumbai 400098, Maharashtra.

	Folio No. (For Existing Unit Holders)		
	Sole / 1st Unit Holder		
2	NORMAL/COMBO/MULTI GOAL/POWER SIP CANCELLATION R	EQUEST	
	I would like to cancel my SIP/SIP's with the below details: SIP C	ombo SIP 🔄 MultiGoal SIP 🔄 Power SIP	
	Scheme 1 Edelweiss	Plan: Option: Amount: ₹	
	Scheme 2 Edelweiss	Plan: Option: Amount: ₹	
	Scheme 3 Edelweiss	Plan: Option: Amount: ₹	
	With SIP Date: D D SIP Frequency: Daily Weekly	Monthly Fortnightly Quarterly	
	I wish to cancel above mentioned SIP/SIP's from the ensuring month.	I M Y Y	
	DEBIT BANK DETAILS/OTM		
	Investors Bank Name*	Account No*	
	OTM Number:		
	Please Note: (Cancellation request must be submitted 10 days in adv	ance from the next SIP due date.)	
	* All the above fields are mandatory otherwise request will be liable	for rejection.	
3	STP/POWER STP CANCELLATION REQUEST		
	I / We wish to discontinue my Systematic Transfer Plan (STP) for the belo		
	From Scheme:	Plan: Option:	
	To Scheme:	Plan: Option:	
		Quarterly STP Installment Amount: ₹	
	I/We request you to cancel/stop my STP / Power STP from the d		
	Please Note: (Separate forms to be used, if you want to cancel both ST next STP due date.)	P and Power STP. STP cancellation request must be submitted 10 days in advance	
4	SWP CANCELLATION REQUEST		
	I / We wish to discontinue my Systematic Withdrawal Plan (SWP) for the	below given details:	
	Scheme:	Plan: Option:	
	SWP Frequency: Monthly Quarterly	SWP Installment Amount: ₹	
	I/We request you to cancel/stop my SWP from the date: \square \square \square \square \square	Y Y Y Y	
	Please Note: (SWP cancellation request must be submitted 10 days in a	dvance from the next SWP due date.)	
5	RETIREMENT PLAN CANCELLATION REQUEST (Please tick (\checkmark) and	y one option below)	
		Plan with effect from M M Y Y	
	registered.		
	I/We wish to discontinue my SIP's registered under the facility of Edelweiss Retirement Plan with the below details. SIP Frequency: Monthly Quarterly		
	Please Note: The SIP cancellation request must be submitted 10 days prior to the next SIP installment date.		
	DEBIT BANK DETAILS/OTM		
	Investors Bank Name*	Account No*	
	OTM Number:	* All the fields are n	
6	SIGNATURE/S AS PER MODE OF HOLDING IN THE FOLIO		
	First Unit Holder / Guardian / POA / Authorised Signatory Second Ur	it Holder / Authorised Signatory Third Unit Holder / Authorised Signator	
CE	PECIAL FEATURES CANCELLATION FORM - Ac		
	be filled in by the investor	Ideas create, values protect Fl	
To	is is to acknowledge that : ncellation [Please ✓] □ Normal/Combo/Multigoal SIP □	SWP STP Power SIP/STP Receipt Date and Time	
To Thi		Retirement SIP	
To Thi	Retirement Facility		
To Thi Car	m received from Unitholder's	Name	
To I Thi Car For	rm received from Unitholder's	ation of documents)	